

## > Ascensus

A RESPECTED LEADER IN 401(K) RECORDKEEPING

Over the last three decades, Ascensus has helped bring retirement solutions to millions of Americans. Their award-winning service culture, flexible platform, and industry-leading expertise give you the freedom to build a plan with confidence.

### We Can Help.

Mutual of Omaha Retirement Services built our 401(k) product to combine quality services from industry leaders into a cost-effective retirement solution for you and your plan sponsors. We've partnered with Ascensus, the largest independent retirement services provider in the United States, for 401(k) recordkeeping services.



#### TECHNICAL EXPERTISE

Maintaining more than 46,000 retirement plans, Ascensus is a major provider of plan documents and consulting services within the industry. They bring a level of expertise that is highly beneficial when interpreting plan document provisions and Internal Revenue Service and Department of Labor regulations.

#### BEST IN CLASS SERVICE

Ascensus has the scale necessary to support competitive pricing as well as major investments in technology and service, including mobile applications, online enrollment capabilities, retirement outcomes-based education and other tools to help participants manage their retirement goals.

Their efforts have paid off. In a recent survey,<sup>1</sup> the company received Best-in-Class status in service team responsiveness. They are also among the top ten 401(k) plan providers by plan count.<sup>2</sup>

<sup>1</sup> PLANSPONSOR: 2016 Defined Contribution Survey. Published November 2016.

<sup>2</sup> PLANSPONSOR: 2016 Recordkeeping Survey. Published June 2016.

#### A PARTNER YOU CAN TRUST

With over \$58 billion in retirement assets, Ascensus provides recordkeeping services for:

- 1.6+ million eligible retirement plan participants
- More than 46,000 retirement plans
- Plans of all sizes (start ups to plans with more than \$1 billion in assets)

#### ABOUT ASCENSUS

Ascensus is the largest independent retirement and college savings services provider in the United States, helping nearly 7 million Americans save for the future. With more than 35 years of experience, the firm partners with financial institutions to offer tailored solutions that meet the needs of financial professionals, employers, and individuals. Ascensus specializes in recordkeeping, administrative, and program management services, supporting over 46,000 retirement plans and over 3.8 million 529 college savings accounts. It also administers more than 1.5 million IRAs and health savings accounts and is home to one of the largest ERISA consulting teams in the country.

## **UNITED OF OMAHA LIFE INSURANCE COMPANY**

3300 Mutual of Omaha Plaza, Omaha, NE 68175

## **COMPANION LIFE INSURANCE COMPANY**

Hauppauge, NY 11788

(877) 401-SALE (7253)

**GET RETIREMENT RIGHT®**

Investment options are offered through a group variable annuity contract (Forms 902-GAQC-09, 903-GAQC-14, 903-GAQC-14 FL, 903-GAQC-14 MN, 903-GAQC-14 OR, 903-GAQC-14 TX, or state equivalent) underwritten by United of Omaha Life Insurance Company for contracts issued in all states except New York. United of Omaha Life Insurance Company, 3300 Mutual of Omaha Plaza, Omaha, NE 68175 is licensed nationwide except in New York. Companion Life Insurance Company, Hauppauge, NY 11788 is licensed in New York and underwrites the group variable annuity (Form 900-GAQC-07(NY)). Each company accepts full responsibility for each of their respective contractual obligations under the contract but does not guarantee any contributions or investment returns except as to the Guaranteed Account and the Lifetime Guaranteed Income Account as provided under the contract. Specific features of the Lifetime Guaranteed Income Account vary by state. Restrictions apply. The Lifetime Guaranteed Income Account is not available in Nevada or New York. Neither United of Omaha Life Insurance Company, Companion Life Insurance Company, nor their representatives or affiliates offers investment advice in connection with the contract.

Mutual of Omaha Retirement Services is a marketing name for the Retirement Plans Division of Mutual of Omaha Insurance Company.

***Prior to selecting investment options for the plan, plan sponsors should consider the investment objectives, risks, fees and expenses of each option carefully. For this and other important information, plan sponsors should review the fee disclosure document or the plan sponsor website. Read this information carefully.***

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