

> Industry Asset Manager Selection

A COMPREHENSIVE SELECTION PROCESS

Mutual of Omaha Retirement Services offers a product fund lineup that consists of institutionally priced investment options with no proprietary asset requirement.

PRODUCT-LEVEL DUE DILIGENCE

Our Investment Manager Oversight Committee partners with Callan Associates for independent, third-party fund selection, evaluation and monitoring. Together we screen more than 20,000 investment options from over 1,000 managers to present a manageable list of over 75 funds from over 25 different investment managers.

COMPREHENSIVE STRATEGY

This independent third-party analysis includes a qualitative and quantitative approach to manager research and helps offer a diversified menu of investment choices designed for long-term retirement plan investing.

The end result is a comprehensive investment platform covering all major style boxes including:

- > Institutionally priced mutual funds
- > Collective investment trusts (CITs)
- > Separate accounts
- > Low-cost index funds
- > Two risk-based asset allocation series: Mutual Directions and T.Rowe Price Personal Strategies
- > Continuum of Qualified Default Investment Alternatives

Below are some of the industry asset managers utilized by Mutual of Omaha Retirement Services. We provide cost-effective retirement solutions to you and your plan sponsors.



BLACKROCK®



ClearBridge
Investments

COHEN & STEERS



LEGG MASON
GLOBAL ASSET MANAGEMENT

METWESTFunds
The Family of Funds



PIMCO



STATE STREET
GLOBAL ADVISORS

T.RowePrice®
INVEST WITH CONFIDENCE



William Blair

WELLINGTON
MANAGEMENT®



UNITED OF OMAHA LIFE INSURANCE COMPANY

3300 Mutual of Omaha Plaza, Omaha, NE 68175

COMPANION LIFE INSURANCE COMPANY

Hauppauge, NY 11788

(877) 401-SALE (7253)

Investment options are offered through a group variable annuity contract (Forms 902-GAQC-09, 903-GAQC-14, 903-GAQC-14 FL, 903-GAQC-14 MN, 903-GAQC-14 OR, 903-GAQC-14 TX, or state equivalent) underwritten by United of Omaha Life Insurance Company for contracts issued in all states except New York. United of Omaha Life Insurance Company, 3300 Mutual of Omaha Plaza, Omaha, NE 68175 is licensed nationwide except in New York. Companion Life Insurance Company, Hauppauge, NY 11788 is licensed in New York and underwrites the group variable annuity (Form 900-GAQC-07(NY)). Each company accepts full responsibility for each of their respective contractual obligations under the contract but does not guarantee any contributions or investment returns except as to the Guaranteed Account and the Lifetime Guaranteed Income Account as provided under the contract. Specific features of the Lifetime Guaranteed Income Account vary by state. Restrictions apply. The Lifetime Guaranteed Income Account is not available in Nevada or New York. Neither United of Omaha Life Insurance Company, Companion Life Insurance Company, nor their representatives or affiliates offers investment advice in connection with the contract.

Group variable annuities are long-term investment vehicles designed to accumulate money on a tax-deferred basis for retirement purposes. Distributions may be subject to ordinary income tax and, if taken prior to age 59½, a 10 percent federal tax penalty may apply. Investing in a group variable annuity involves risk, including possible loss of principal.

Prior to selecting investment options for the plan, plan sponsors should consider the investment objectives, risks, fees and expenses of each option carefully. For this and other important information, plan sponsors should review the fee disclosure document or the plan sponsor website. Read this information carefully.

Mutual of Omaha and its affiliates are not affiliated with any of the companies shown on this flyer.

Mutual of Omaha Retirement Services is a marketing name for the Retirement Plans Division of Mutual of Omaha Insurance Company.

For producer, financial representative and plan sponsor use only. Not to be used with any participant.